

UNITED STATES DISTRICT COURT  
DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.<sup>1</sup>

PROMESA  
Title III

No. 17 BK 3283-LTS

(Jointly Administered)

**SEVENTH SUPPLEMENTAL VERIFIED STATEMENT  
OF THE AD HOC GROUP OF GENERAL OBLIGATION  
BONDHOLDERS PURSUANT TO BANKRUPTCY RULE 2019**

Pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), made applicable to these Title III cases by Section 310 of the Puerto Rico Oversight, Management, and Economic Stability Act (“PROMESA”), 48 U.S.C. § 2170, and in accordance with the *Order Further Amending Case Management Procedures* [ECF No. 13383-1] (the “Amended Case Management Procedures”), this seventh supplemental verified statement (this “Seventh Supplemental Statement”) is submitted by certain holders (the “Ad Hoc Group of General Obligation Bondholders”)<sup>2</sup> of bonds issued or guaranteed by the Commonwealth of

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective Title III Case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the “Commonwealth”) (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“PRHTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III Case numbers are listed as bankruptcy case numbers due to software limitations).

<sup>2</sup> The Ad Hoc Group of General Obligation Bondholders consists of: (i) Aurelius Capital Management, LP, on behalf of its managed entities (“Aurelius”); and (ii) Autonomy Capital (Jersey) LP, on behalf of certain of its

Puerto Rico (the “General Obligation Bonds”).

In support of this Seventh Supplemental Statement, the Ad Hoc Group of General Obligation Bondholders respectfully states as follows:

1. In or around July 2015, certain members of the Ad Hoc Group of General Obligation Bondholders engaged Paul, Weiss, Rifkind, Wharton & Garrison LLP (“Paul, Weiss”) and Robbins, Russell, Englert, Orseck, Untereiner & Sauber LLP (“Robbins, Russell”) to represent their interests as holders of General Obligation Bonds. From time to time thereafter, certain additional holders of General Obligation Bonds have joined and certain other holders have departed the Ad Hoc Group of General Obligation Bondholders. In October 2016, the Ad Hoc Group of General Obligation Bondholders retained Jiménez, Graffam & Lausell, as its Puerto Rico counsel. In February 2019, the Ad Hoc Group of General Obligation Bondholders retained Willkie, Farr & Gallagher LLP (together with Paul, Weiss, Robbins, Russell, and Jiménez, Graffam & Lausell, “Counsel”).

2. On July 13, 2017, Counsel submitted the *Verified Statement of the Ad Hoc Group of General Obligation Bondholders Pursuant to Bankruptcy Rule 2019* [ECF No. 630]. On November 3, 2017, Counsel submitted the *First Supplemental Verified Statement of the Ad Hoc Group of General Obligation Bondholders Pursuant to Bankruptcy Rule 2019* [ECF No. 1625]. On June 21, 2018, Counsel submitted the *Second Supplemental Verified Statement of the Ad Hoc Group of General Obligation Bondholders Pursuant to Bankruptcy Rule 2019* [ECF No. 3336]. On August 9, 2018, Counsel submitted the *Third Supplemental Verified Statement of the Ad Hoc Group of General Obligation Bondholders Pursuant to Bankruptcy Rule 2019* [ECF No. 3757]. On August 10, 2018, Counsel submitted the *Corrected Third Supplemental Verified*

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affiliated investment funds (“Autonomy”). The Ad Hoc Group of General Obligation Bondholders does not assume any fiduciary or other duties to any other creditor or person.

*Statement of the Ad Hoc Group of General Obligation Bondholders Pursuant to Bankruptcy Rule 2019* [ECF No. 3761]. On October 19, 2018, Counsel submitted the *Fourth Supplemental Verified Statement of the Ad Hoc Group of General Obligation Bondholders Pursuant to Bankruptcy Rule 2019* [ECF No. 4079]. On March 8, 2019, Counsel submitted the *Fifth Supplemental Verified Statement of the Ad Hoc Group of General Obligation Bondholders Pursuant to Bankruptcy Rule 2019* [ECF No. 5444]. On February 20, 2020, Counsel submitted the *Sixth Supplemental Verified Statement of the Ad Hoc Group of General Obligation Bondholders Pursuant to Bankruptcy Rule 2019* [ECF No. 11431].

3. In accordance with the Amended Case Management Procedures, Counsel submits this Seventh Supplemental Statement to update the disclosable economic interests that are held by the Ad Hoc Group of General Obligation Bondholders in relation to the Debtors as of January 14, 2019, March 6, 2019, February 18, 2020 and June 24, 2020, respectively. The information set forth herein (including Exhibits A–D attached hereto) is based on information provided to Counsel by the Ad Hoc Group of General Obligation Bondholders and is intended only to comply with Bankruptcy Rule 2019 and the Amended Case Management Procedures.

4. The members of the Ad Hoc Group of General Obligation Bondholders hold disclosable economic interests, or act as investment advisors or managers to funds, entities and/or accounts or their respective affiliates that hold disclosable economic interests in relation to the Debtors. The names and addresses of each of the members of the Ad Hoc Group of General Obligation Bondholders, together with the nature and amount of each disclosable economic interest held by each of them in relation to the Debtors are set forth on Exhibits A–D attached hereto.<sup>3</sup>

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<sup>3</sup> Individuals associated with members of the Ad Hoc Group of General Obligation Bondholders may own debt of the Debtors in their individual capacities, but Counsel does not represent such individuals in such capacities.

5. As of the date of this Seventh Supplemental Statement, Counsel represents the Ad Hoc Group of General Obligation Bondholders only in respect of its members' General Obligation Bonds.<sup>4</sup> In addition, as set forth in the *Verified Statement of the Commonwealth Bondholder Group Pursuant to Federal Rule of Bankruptcy Procedure 2019* [ECF No. 4743], Counsel previously represented the Commonwealth Bondholder Group in respect of its members' General Obligation Bonds. Counsel's representation of the Commonwealth Bondholder Group has now ceased.

6. Each member of the Ad Hoc Group of General Obligation Bondholders (a) does not assume any fiduciary or other duties to any other creditor or person and (b) does not purport to act, represent or speak on behalf of any other entities in connection with the Debtors' Title III Cases.

7. Nothing contained in this Seventh Supplemental Statement (or Exhibits A–D attached hereto) is intended to or should be construed to constitute (a) a waiver or release of any claims filed or to be filed against or interests in the Debtors held by any member of the Ad Hoc Group of General Obligation Bondholders, its affiliates or any other entity, or (b) an admission with respect to any fact or legal theory. Nothing in this Seventh Supplemental Statement (or Exhibits A–D attached hereto) should be construed as a limitation upon, or waiver of, any rights of any member of the Ad Hoc Group of General Obligation Bondholders to assert, file and/or amend any proof of claim in accordance with applicable law and any orders entered in these cases.

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<sup>4</sup> On or around August 20, 2018, Counsel commenced representing Aurelius and a former member of the Ad Hoc Group of General Obligation Bondholders, in their capacity as holders of COFINA bonds, solely in connection with the negotiation and documentation of the *Amended and Restated Plan Support Agreement*, dated as of September 21, 2018, by and among the Oversight Board, AAFAF, COFINA, the PSA Creditors and Bonistas del Patio [ECF No. 4068; Ex. B] (along with the related term sheet, the "A&R PSA"), as well as the Plan, Disclosure Statement, and Settlement Motion (as such terms are defined in the A&R PSA).

8. Additional holders of General Obligation Bonds may become members of the Ad Hoc Group of General Obligation Bondholders, and certain members of the Ad Hoc Group of General Obligation Bondholders may cease to be members in the future. Counsel reserves the right to further amend or supplement this Seventh Supplemental Statement as necessary for that or any other reason in accordance with Bankruptcy Rule 2019.

9. The undersigned verify that the foregoing is true and correct to the best of their knowledge.

Dated: San Juan, Puerto Rico  
July 3, 2020

**PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP**

/s/ Andrew N. Rosenberg  
Andrew N. Rosenberg (admitted *pro hac vice*)  
Karen R. Zeituni (admitted *pro hac vice*)  
1285 Avenue of the Americas  
New York, NY 10019  
Telephone: (212) 373-3000  
Facsimile: (212) 757-3990  
E-Mail: [arosenberg@paulweiss.com](mailto:arosenberg@paulweiss.com)

**ROBBINS, RUSSELL, ENGLERT, ORSECK, UNTEREINER & SAUBER LLP**

/s/ Donald Burke  
Lawrence S. Robbins (admitted *pro hac vice*)  
Gary A. Orseck (admitted *pro hac vice*)  
Donald Burke (admitted *pro hac vice*)  
1801 K Street, NW  
Washington, D.C. 20006  
Telephone: (202) 775-4500  
Facsimile: (202) 775-4510  
E-Mail: [mstancil@robbinsrussell.com](mailto:mstancil@robbinsrussell.com)

**WILLKIE, FARR & GALLAGHER LLP**

/s/ Mark T Stancil  
Mark T. Stancil (admitted *pro hac vice*)  
1875 K Street, NW  
Washington, DC 20006  
Telephone: (202) 303-1133  
Facsimile: (202) 303-2133  
E-Mail: [mstancil@willkie.com](mailto:mstancil@willkie.com)

**JIMÉNEZ, GRAFFAM & LAUSELL**

/s/ Ramón Rivera Morales  
J. Ramón Rivera Morales  
USDC-PR Bar No. 200701  
PO Box 366104  
San Juan, PR 00936-6104  
Telephone: (787) 767-1030  
Facsimile: (787) 751-4068  
E-Mail: [rriovera@jgl.com](mailto:rriovera@jgl.com)

*Counsel to the Ad Hoc Group of General Obligation Bondholders*

## EXHIBIT A

### Names, Addresses and Disclosable Economic Interests of the Members of the Ad Hoc Group of General Obligation Bondholders<sup>1</sup> as of January 14, 2019<sup>2</sup>

| Name of Creditor <sup>3</sup>   | Address                                     | Nature and Amount of Disclosable Economic Interest <sup>4</sup>   |
|---------------------------------|---|---|
| Aurelius Capital Management, LP | 535 Madison Avenue<br>New York, NY<br>10022 | <b>General Obligation Bonds</b> <ul style="list-style-type: none"><li>• \$304,407 of Public Improvement Ref. Bonds, Series 1998</li><li>• \$100,000 of Public Improvement Bonds of 1999</li><li>• \$190,000 of Public Improvement Ref. Bonds, Series 2002 A</li><li>• \$24,530,550 of Public Improvement Bonds of 2003, Series A (Insured)<sup>5</sup></li><li>• \$3,562,500 of Public Improvement Ref. Bonds, Series 2003 A (Insured)<sup>5</sup></li><li>• \$235,000 of Public Improvement Bonds of 2004, Series A</li><li>• \$1,860,000 of Public Improvement Bonds of 2005, Series A</li><li>• \$600,000 of Public Improvement Ref. Bonds, Series 2006 A</li><li>• \$2,200,000 of Public Improvement Bonds of 2006, Series A</li><li>• \$3,805,000 of Public Improvement Bonds of 2006, Series A (Insured)<sup>5</sup></li><li>• \$80,000 of Public Improvement Bonds of 2006, Series B</li></ul> |

<sup>1</sup> Consistent with the Amended Case Management Procedures, this Exhibit A is limited to those entities that are members of the Ad Hoc Group of General Obligation Bondholders as of June 8, 2020.

<sup>2</sup> To the best of Counsel's knowledge, the information included herein is accurate as of January 14, 2019. The amounts set forth herein include only outstanding principal and do not include overdue interest, interest on overdue interest and principal, and accrued interest or other amounts that may be owing under the applicable debt documents and laws (provided that amounts due on capital appreciation bonds include accrued amounts as of the relevant petition date or, if there is no petition date, as of the date hereof). The amounts set forth herein include any disclosable economic interests that were sold, but had not yet settled, as of January 14, 2019. The amounts set forth herein do not include any disclosable economic interests that were bought, but had not yet settled, as of January 14, 2019.

<sup>3</sup> Each entity on this Exhibit A holds disclosable economic interests, or acts as investment advisor or manager to funds, entities and/or accounts or their respective subsidiaries that hold disclosable economic interests, in relation to the Debtors.

<sup>4</sup> In addition to the disclosable economic interests listed below, it should be noted that pursuant to paragraph 12 of the *Amended Order and Judgment Confirming the Third Amended Title III Plan of Adjustment of COFINA* (the "COFINA Plan"), Case No. 17-3284 [ECF No. 561], all COFINA bonds were canceled on February 12, 2019. Members of the Ad Hoc Group of General Obligation Bondholders may hold new COFINA securities issued under the COFINA Plan.

<sup>5</sup> The amounts set forth herein reflect payments made by the monoline insurer on account of such bonds.

| Name of Creditor <sup>3</sup> | Address | Nature and Amount of Disclosable Economic Interest <sup>4</sup>  |
|-------------------------------|---------|--|
|                               |         | <ul style="list-style-type: none"> <li>• \$1,965,000 of Public Improvement Bonds of 2007, Series A</li> <li>• \$30,000 of Public Improvement Ref. Bonds, Series 2007 A</li> <li>• \$14,430,333 of Public Improvement Ref. Bonds, Series 2007 A (Insured)<sup>5</sup></li> <li>• \$3,750,000 of Public Improvement Ref. Bonds, Series 2008 A</li> <li>• \$910,000 of Public Improvement Ref. Bonds, Series 2008 C</li> <li>• \$3,050,000 of Public Improvement Bonds of 2008, Series A</li> <li>• \$10,425,000 of Public Improvement Ref. Bonds, Series 2009 B</li> <li>• \$2,235,000 of Public Improvement Ref. Bonds, Series 2011 A</li> <li>• \$16,065,000 of Public Improvement Ref. Bonds, Series 2011 C</li> <li>• \$21,965,000 of Public Improvement Bonds of 2011, Series A</li> <li>• \$1,755,000 of Public Improvement Ref. Bonds, Series 2011 D</li> <li>• \$11,000,000 of Public Improvement Ref. Bonds, Series 2011 E</li> <li>• \$11,595,000 of Public Improvement Ref. Bonds, Series 2012 B</li> <li>• \$141,140,000 of Public Improvement Ref. Bonds, Series 2012 A</li> <li>• \$56,689,000 of General Obligation Bonds of 2014, Series A</li> <li>• \$273,675 of Public Improvement Ref. Bonds, Series 2002 A (Insured)<sup>5</sup></li> <li>• \$13,430,000 of Public Improvement Bonds, Series 2002 A (Insured)<sup>5</sup></li> <li>• \$3,435,000 of Public Improvement Unref. Bonds, Series 2002 A (Insured)<sup>5</sup></li> </ul> <p><b><u>PBA Bonds</u></b></p> <ul style="list-style-type: none"> <li>• \$19,074 of Government Facilities Revenue Ref. Bonds, Series C</li> <li>• \$630,000 of Government Facilities Revenue Bonds, Series D</li> <li>• \$395,000 of Government Facilities Revenue Bonds, Series I</li> <li>• \$112,977 of Government Facilities Revenue Bonds, Series N</li> <li>• \$175,000 of Government Facilities Revenue Ref. Bonds, Series Q</li> <li>• \$15,875,000 of Government Facilities Revenue Ref. Bonds, Series S</li> <li>• \$114,444 of Government Facilities Revenue Ref. Bonds, Series U</li> </ul> <p><b><u>PRHTA Bonds</u></b></p> <ul style="list-style-type: none"> <li>• \$13,971,775 of HTA Revenue Bonds, 2003 Subordinate (Insured)<sup>5</sup></li> <li>• \$1,796,525 of HTA Revenue Bonds, Series I (Insured)<sup>5</sup></li> <li>• \$315,000 HTA Revenue Bonds, Series L (Insured)<sup>5</sup></li> </ul> |

| Name of Creditor <sup>3</sup>       | Address  | Nature and Amount of Disclosable Economic Interest <sup>4</sup>   |
|-------------------------------------|--|---|
|                                     |  | <ul style="list-style-type: none"> <li>• \$665,000 of HTA Revenue Bonds, Series G (Insured)<sup>5</sup></li> <li>• \$210,000 of HTA Revenue Bonds, Series H Mandatory Tender (Insured)<sup>5</sup></li> <li>• \$1,170,000 of HTA Revenue Bonds, Series J (Insured)<sup>5</sup></li> <li>• \$680,000 of HTA Revenue Bonds, 2007 N (Insured)<sup>5</sup></li> <li>• \$9,225 of HTA Revenue Bonds, Series H (Insured)<sup>5</sup></li> </ul> <p><b><u>PRCCDA Bonds</u></b></p> <ul style="list-style-type: none"> <li>• \$7,630,000 of PRCCDA Tax Revenue Bonds, Series A (Insured)<sup>5</sup></li> </ul> <p><b><u>PRIFA Bonds</u></b></p> <ul style="list-style-type: none"> <li>• \$37,892,261 of PRIFA Tax Revenue Bonds, Series 2005A (Insured)<sup>5</sup></li> <li>• \$24,698,000 of PRIFA Tax Revenue Bonds, Series 2005C (Insured)<sup>5</sup></li> </ul>   |
| <b>Autonomy Capital (Jersey) LP</b> | 7-9 Conway Street<br>Conway House,<br>2 <sup>nd</sup> Floor<br>Saint Helier,<br>Jersey JE2 3NT | <p><b><u>General Obligation Bonds</u></b></p> <ul style="list-style-type: none"> <li>• \$18,080,000 of Public Improvement Bonds of 2002, Series A</li> <li>• \$4,325,000 of Public Improvement Bonds of 2004, Series A</li> <li>• \$7,345,000 of Public Improvement Bonds of 2005, Series A</li> <li>• \$3,010,000 of Public Improvement Bonds of 2006, Series A</li> <li>• \$1,705,000 of Public Improvement Ref. Bonds, Series 2006 B</li> <li>• \$5,785,000 of Public Improvement Bonds of 2007, Series A</li> <li>• \$775,000 of Public Improvement Ref. Bonds, Series 2008 A</li> <li>• \$10,000,000 of Public Improvement Bonds of 2008, Series A</li> <li>• \$5,435,000 of Public Improvement Ref. Bonds, Series 2009 B</li> <li>• \$8,730,000 of Public Improvement Ref. Bonds, Series 2011 A</li> <li>• \$1,880,000 of Public Improvement Ref. Bonds, Series 2011 C</li> <li>• \$30,705,000 of Public Improvement Bonds of 2011, Series A</li> <li>• \$990,000 of Public Improvement Ref. Bonds, Series 2011 D</li> <li>• \$46,205,000 of Public Improvement Ref. Bonds, Series 2011 E</li> <li>• \$73,613,000 of Public Improvement Ref. Bonds, Series 2012 A</li> <li>• \$808,580,000 of General Obligation Bonds of 2014, Series A</li> </ul> |
| <b>TOTAL</b>                        |  | <p><b><u>General Obligation Bonds</u></b></p> <ul style="list-style-type: none"> <li>• \$304,407 of Public Improvement Ref. Bonds, Series 1998</li> <li>• \$100,000 of Public Improvement Bonds of 1999</li> </ul>  |

| Name of Creditor <sup>3</sup> | Address | Nature and Amount of Disclosable Economic Interest <sup>4</sup>   |
|-------------------------------|---------|---|
|                               |         | <ul style="list-style-type: none"> <li>• \$18,080,000 of Public Improvement Bonds of 2002, Series A</li> <li>• \$190,000 of Public Improvement Ref. Bonds, Series 2002 A</li> <li>• \$24,530,550 of Public Improvement Bonds of 2003, Series A (Insured)<sup>5</sup></li> <li>• \$3,562,500 of Public Improvement Ref. Bonds, Series 2003 A (Insured)<sup>5</sup></li> <li>• \$4,560,000 of Public Improvement Bonds of 2004, Series A</li> <li>• \$9,205,000 of Public Improvement Bonds of 2005, Series A</li> <li>• \$600,000 of Public Improvement Ref. Bonds, Series 2006 A</li> <li>• \$5,210,000 of Public Improvement Bonds of 2006, Series A</li> <li>• \$3,805,000 of Public Improvement Bonds of 2006, Series A (Insured)<sup>5</sup></li> <li>• \$1,705,000 of Public Improvement Ref. Bonds, Series 2006 B</li> <li>• \$80,000 of Public Improvement Bonds of 2006, Series B</li> <li>• \$7,750,000 of Public Improvement Bonds of 2007, Series A</li> <li>• \$30,000 of Public Improvement Ref. Bonds, Series 2007 A</li> <li>• \$14,430,333 of Public Improvement Ref. Bonds, Series 2007 A (Insured)<sup>5</sup></li> <li>• \$4,525,000 of Public Improvement Ref. Bonds, Series 2008 A</li> <li>• \$910,000 of Public Improvement Ref. Bonds, Series 2008 C</li> <li>• \$13,050,000 of Public Improvement Bonds of 2008, Series A</li> <li>• \$15,860,000 of Public Improvement Ref. Bonds, Series 2009 B</li> <li>• \$10,965,000 of Public Improvement Ref. Bonds, Series 2011 A</li> <li>• \$17,945,000 of Public Improvement Ref. Bonds, Series 2011 C</li> <li>• \$52,670,000 of Public Improvement Bonds of 2011, Series A</li> <li>• \$2,745,000 of Public Improvement Ref. Bonds, Series 2011 D</li> <li>• \$57,205,000 of Public Improvement Ref. Bonds, Series 2011 E</li> <li>• \$11,595,000 of Public Improvement Ref. Bonds, Series 2012 B</li> <li>• \$214,753,000 of Public Improvement Ref. Bonds, Series 2012 A</li> <li>• \$865,269,000 of General Obligation Bonds of 2014, Series A</li> <li>• \$273,675 of Public Improvement Ref. Bonds, Series 2002 A (Insured)<sup>5</sup></li> <li>• \$13,430,000 of Public Improvement Bonds, Series 2002 A (Insured)<sup>5</sup></li> <li>• \$3,435,000 of Public Improvement Unref. Bonds, Series 2002 A (Insured)<sup>5</sup></li> </ul> <p><b><u>PBA Bonds</u></b></p> <ul style="list-style-type: none"> <li>• \$19,074 of Government Facilities Revenue Ref. Bonds, Series C</li> </ul> |

| Name of Creditor <sup>3</sup> | Address | Nature and Amount of Disclosable Economic Interest <sup>4</sup>  |
|-------------------------------|---------|--|
|                               |         | <ul style="list-style-type: none"><li>• \$630,000 of Government Facilities Revenue Bonds, Series D</li><li>• \$395,000 of Government Facilities Revenue Bonds, Series I</li><li>• \$112,977 of Government Facilities Revenue Bonds, Series N</li><li>• \$175,000 of Government Facilities Revenue Ref. Bonds, Series Q</li><li>• \$15,875,000 of Government Facilities Revenue Ref. Bonds, Series S</li><li>• \$114,444 of Government Facilities Revenue Ref. Bonds, Series U</li></ul> <p><b><u>PRHTA Bonds</u></b></p> <ul style="list-style-type: none"><li>• \$13,971,775 of HTA Revenue Bonds, 2003 Subordinate (Insured)<sup>5</sup></li><li>• \$1,796,525 of HTA Revenue Bonds, Series I (Insured)<sup>5</sup></li><li>• \$315,000 HTA Revenue Bonds, Series L (Insured)<sup>5</sup></li><li>• \$665,000 of HTA Revenue Bonds, Series G (Insured)<sup>5</sup></li><li>• \$210,000 of HTA Revenue Bonds, Series H Mandatory Tender (Insured)<sup>5</sup></li><li>• \$1,170,000 of HTA Revenue Bonds, Series J (Insured)<sup>5</sup></li><li>• \$680,000 of HTA Revenue Bonds, 2007 N (Insured)<sup>5</sup></li><li>• \$9,225 of HTA Revenue Bonds, Series H (Insured)<sup>5</sup></li></ul> <p><b><u>PRCCDA Bonds</u></b></p> <ul style="list-style-type: none"><li>• \$7,630,000 of PRCCDA Tax Revenue Bonds, Series A (Insured)<sup>5</sup></li></ul> <p><b><u>PRIFA Bonds</u></b></p> <ul style="list-style-type: none"><li>• \$37,892,261 of PRIFA Tax Revenue Bonds, Series 2005A (Insured)<sup>5</sup></li><li>• \$24,698,000 of PRIFA Tax Revenue Bonds, Series 2005C (Insured)<sup>5</sup></li></ul> |

**Exhibit B**

**Names, Addresses and Disclosable Economic Interests of the Members  
of the Ad Hoc Group of General Obligation Bondholders<sup>1</sup> as of March 6, 2019<sup>2</sup>**

| Name of Creditor <sup>3</sup>   | Address                                     | Nature and Amount of Disclosable Economic Interest <sup>4</sup>   |
|---------------------------------|---|---|
| Aurelius Capital Management, LP | 535 Madison Avenue<br>New York, NY<br>10022 | <b>General Obligation Bonds</b> <ul style="list-style-type: none"><li>• \$304,407 of Public Improvement Ref. Bonds, Series 1998</li><li>• \$100,000 of Public Improvement Bonds of 1999</li><li>• \$190,000 of Public Improvement Ref. Bonds, Series 2002 A</li><li>• \$23,371,675 of Public Improvement Bonds of 2003, Series A (Insured)<sup>5</sup></li><li>• \$2,921,250 of Public Improvement Ref. Bonds, Series 2003 A (Insured)<sup>5</sup></li><li>• \$235,000 of Public Improvement Bonds of 2004, Series A</li><li>• \$1,860,000 of Public Improvement Bonds of 2005, Series A</li><li>• \$600,000 of Public Improvement Ref. Bonds, Series 2006 A</li><li>• \$2,200,000 of Public Improvement Bonds of 2006, Series A</li><li>• \$3,805,000 of Public Improvement Bonds of 2006, Series A (Insured)<sup>5</sup></li><li>• \$80,000 of Public Improvement Bonds of 2006, Series B</li><li>• \$1,965,000 of Public Improvement Bonds of 2007, Series A</li></ul> |

<sup>1</sup> Consistent with the Amended Case Management Procedures, this Exhibit B is limited to those entities that are members of the Ad Hoc Group of General Obligation Bondholders as of June 8, 2020.

<sup>2</sup> To the best of Counsel's knowledge, the information included herein is accurate as of March 6, 2019. The amounts set forth herein include only outstanding principal and do not include overdue interest, interest on overdue interest and principal, and accrued interest or other amounts that may be owing under the applicable debt documents and laws (provided that amounts due on capital appreciation bonds include accrued amounts as of the relevant petition date or, if there is no petition date, as of the date hereof). The amounts set forth herein include any disclosable economic interests that were sold, but had not yet settled, as of March 6, 2019. The amounts set forth herein do not include any disclosable economic interests that were bought, but had not yet settled, as of March 6, 2019.

<sup>3</sup> Each entity on this Exhibit B holds disclosable economic interests, or acts as investment advisor or manager to funds, entities and/or accounts or their respective subsidiaries that hold disclosable economic interests, in relation to the Debtors.

<sup>4</sup> In addition to the disclosable economic interests listed below, it should be noted that pursuant to paragraph 12 of the *Amended Order and Judgment Confirming the Third Amended Title III Plan of Adjustment of COFINA* (the "COFINA Plan"), Case No. 17-3284 [ECF No. 561], all COFINA bonds were canceled on February 12, 2019. Members of the Ad Hoc Group of General Obligation Bondholders may hold new COFINA securities issued under the COFINA Plan.

| Name of Creditor <sup>3</sup> | Address | Nature and Amount of Disclosable Economic Interest <sup>4</sup>  |
|-------------------------------|---------|--|
|                               |         | <ul style="list-style-type: none"> <li>• \$30,000 of Public Improvement Ref. Bonds, Series 2007 A</li> <li>• \$14,430,333 of Public Improvement Ref. Bonds, Series 2007 A (Insured)<sup>5</sup></li> <li>• \$3,750,000 of Public Improvement Ref. Bonds, Series 2008 A</li> <li>• \$910,000 of Public Improvement Ref. Bonds, Series 2008 C</li> <li>• \$3,050,000 of Public Improvement Bonds of 2008, Series A</li> <li>• \$13,425,000 of Public Improvement Ref. Bonds, Series 2009 B</li> <li>• \$2,235,000 of Public Improvement Ref. Bonds, Series 2011 A</li> <li>• \$16,065,000 of Public Improvement Ref. Bonds, Series 2011 C</li> <li>• \$19,310,000 of Public Improvement Bonds of 2011, Series A</li> <li>• \$3,115,000 of Public Improvement Ref. Bonds, Series 2011 D</li> <li>• \$11,095,000 of Public Improvement Ref. Bonds, Series 2011 E</li> <li>• \$9,395,000 of Public Improvement Ref. Bonds, Series 2012 B</li> <li>• \$191,660,000 of Public Improvement Ref. Bonds, Series 2012 A</li> <li>• \$109,000 of General Obligation Bonds of 2014, Series A</li> <li>• \$273,675 of Public Improvement Ref. Bonds, Series 2002 A (Insured)<sup>5</sup></li> <li>• \$13,430,000 of Public Improvement Bonds, Series 2002 A (Insured)<sup>5</sup></li> <li>• \$3,435,000 of Public Improvement Unref. Bonds, Series 2002 A (Insured)<sup>5</sup></li> </ul> <p><b><u>PBA Bonds</u></b></p> <ul style="list-style-type: none"> <li>• \$19,074 of Government Facilities Revenue Ref. Bonds, Series C</li> <li>• \$630,000 of Government Facilities Revenue Bonds, Series D</li> <li>• \$395,000 of Government Facilities Revenue Bonds, Series I</li> <li>• \$112,977 of Government Facilities Revenue Bonds, Series N</li> <li>• \$175,000 of Government Facilities Revenue Ref. Bonds, Series Q</li> <li>• \$15,875,000 of Government Facilities Revenue Ref. Bonds, Series S</li> <li>• \$114,444 of Government Facilities Revenue Ref. Bonds, Series U</li> </ul> <p><b><u>PRHTA Bonds</u></b></p> <ul style="list-style-type: none"> <li>• \$13,971,775 of HTA Revenue Bonds, 2003 Subordinate (Insured)<sup>5</sup></li> <li>• \$1,796,525 of HTA Revenue Bonds, Series I (Insured)<sup>5</sup></li> <li>• \$315,000 of HTA Revenue Bonds, Series L (Insured)<sup>5</sup></li> <li>• \$665,000 of HTA Revenue Bonds, Series G (Insured)<sup>5</sup></li> </ul> |

| Name of Creditor <sup>3</sup> | Address  | Nature and Amount of Disclosable Economic Interest <sup>4</sup>   |
|-------------------------------|--|---|
|                               |  | <ul style="list-style-type: none"> <li>• \$210,000 of HTA Revenue Bonds, Series H Mandatory Tender (Insured)<sup>5</sup></li> <li>• \$1,170,000 of HTA Revenue Bonds, Series J (Insured)<sup>5</sup></li> <li>• \$680,000 of HTA Revenue Bonds, 2007 N (Insured)<sup>5</sup></li> <li>• \$9,225 of HTA Revenue Bonds, Series H (Insured)<sup>5</sup></li> </ul> <p><b><u>PRCCDA Bonds</u></b></p> <ul style="list-style-type: none"> <li>• \$7,630,000 of PRCCDA Tax Revenue Bonds, Series A (Insured)<sup>5</sup></li> </ul> <p><b><u>PRIFA Bonds</u></b></p> <ul style="list-style-type: none"> <li>• \$38,068,489 of PRIFA Tax Revenue Bonds, Series 2005A (Insured)<sup>5</sup></li> <li>• \$24,698,000 of PRIFA Tax Revenue Bonds, Series 2005C (Insured)<sup>5</sup></li> </ul>   |
| Autonomy Capital (Jersey) LP  | 7-9 Conway Street<br>Conway House,<br>2 <sup>nd</sup> Floor<br>Saint Helier,<br>Jersey JE2 3NT | <p><b><u>General Obligation Bonds</u></b></p> <ul style="list-style-type: none"> <li>• \$18,080,000 of Public Improvement Bonds of 2002, Series A</li> <li>• \$4,325,000 of Public Improvement Bonds of 2004, Series A</li> <li>• \$7,345,000 of Public Improvement Bonds of 2005, Series A</li> <li>• \$3,010,000 of Public Improvement Bonds of 2006, Series A</li> <li>• \$1,705,000 of Public Improvement Ref. Bonds, Series 2006 B</li> <li>• \$5,785,000 of Public Improvement Bonds of 2007, Series A</li> <li>• \$775,000 of Public Improvement Ref. Bonds, Series 2008 A</li> <li>• \$10,000,000 of Public Improvement Bonds of 2008, Series A</li> <li>• \$5,435,000 of Public Improvement Ref. Bonds, Series 2009 B</li> <li>• \$8,730,000 of Public Improvement Ref. Bonds, Series 2011 A</li> <li>• \$1,880,000 of Public Improvement Ref. Bonds, Series 2011 C</li> <li>• \$30,705,000 of Public Improvement Bonds of 2011, Series A</li> <li>• \$990,000 of Public Improvement Ref. Bonds, Series 2011 D</li> <li>• \$46,205,000 of Public Improvement Ref. Bonds, Series 2011 E</li> <li>• \$83,613,000 of Public Improvement Ref. Bonds, Series 2012 A</li> <li>• \$906,144,000 of General Obligation Bonds of 2014, Series A</li> </ul> |
| <b>TOTAL</b>                  |  | <p><b><u>General Obligation Bonds</u></b></p> <ul style="list-style-type: none"> <li>• \$304,407 of Public Improvement Ref. Bonds, Series 1998</li> <li>• \$100,000 of Public Improvement Bonds of 1999</li> </ul>  |

| Name of Creditor <sup>3</sup> | Address | Nature and Amount of Disclosable Economic Interest <sup>4</sup>  |
|-------------------------------|---------|--|
|                               |         | <ul style="list-style-type: none"> <li>• \$18,080,000 of Public Improvement Bonds of 2002, Series A</li> <li>• \$190,000 of Public Improvement Ref. Bonds, Series 2002 A</li> <li>• \$23,371,675 of Public Improvement Bonds of 2003, Series A (Insured)<sup>5</sup></li> <li>• \$2,921,250 of Public Improvement Ref. Bonds, Series 2003 A (Insured)<sup>5</sup></li> <li>• \$4,560,000 of Public Improvement Bonds of 2004, Series A</li> <li>• \$9,205,000 of Public Improvement Bonds of 2005, Series A</li> <li>• \$600,000 of Public Improvement Ref. Bonds, Series 2006 A</li> <li>• \$5,210,000 of Public Improvement Bonds of 2006, Series A</li> <li>• \$3,805,000 of Public Improvement Bonds of 2006, Series A (Insured)<sup>5</sup></li> <li>• \$1,705,000 of Public Improvement Ref. Bonds, Series 2006 B</li> <li>• \$80,000 of Public Improvement Bonds of 2006, Series B</li> <li>• \$7,750,000 of Public Improvement Bonds of 2007, Series A</li> <li>• \$30,000 of Public Improvement Ref. Bonds, Series 2007 A</li> <li>• \$14,430,333 of Public Improvement Ref. Bonds, Series 2007 A (Insured)<sup>5</sup></li> <li>• \$4,525,000 of Public Improvement Ref. Bonds, Series 2008 A</li> <li>• \$910,000 of Public Improvement Ref. Bonds, Series 2008 C</li> <li>• \$13,050,000 of Public Improvement Bonds of 2008, Series A</li> <li>• \$18,860,000 of Public Improvement Ref. Bonds, Series 2009 B</li> <li>• \$10,965,000 of Public Improvement Ref. Bonds, Series 2011 A</li> <li>• \$17,945,000 of Public Improvement Ref. Bonds, Series 2011 C</li> <li>• \$50,015,000 of Public Improvement Bonds of 2011, Series A</li> <li>• \$4,105,000 of Public Improvement Ref. Bonds, Series 2011 D</li> <li>• \$57,300,000 of Public Improvement Ref. Bonds, Series 2011 E</li> <li>• \$9,395,000 of Public Improvement Ref. Bonds, Series 2012 B</li> <li>• \$275,273,000 of Public Improvement Ref. Bonds, Series 2012 A</li> <li>• \$906,253,000 of General Obligation Bonds of 2014, Series A</li> <li>• \$273,675 of Public Improvement Ref. Bonds, Series 2002 A (Insured)<sup>5</sup></li> <li>• \$13,430,000 of Public Improvement Bonds, Series 2002 A (Insured)<sup>5</sup></li> <li>• \$3,435,000 of Public Improvement Unref. Bonds, Series 2002 A (Insured)<sup>5</sup></li> </ul> |

<sup>5</sup> The amounts set forth herein reflect payments made by the monoline insurer on account of such bonds.

| Name of Creditor <sup>3</sup> | Address | Nature and Amount of Disclosable Economic Interest <sup>4</sup>   |
|-------------------------------|---------|---|
|                               |         | <p><b><u>PBA Bonds</u></b></p> <ul style="list-style-type: none"><li>• \$19,074 of Government Facilities Revenue Ref. Bonds, Series C</li><li>• \$630,000 of Government Facilities Revenue Bonds, Series D</li><li>• \$395,000 of Government Facilities Revenue Bonds, Series I</li><li>• \$112,977 of Government Facilities Revenue Bonds, Series N</li><li>• \$175,000 of Government Facilities Revenue Ref. Bonds, Series Q</li><li>• \$15,875,000 of Government Facilities Revenue Ref. Bonds, Series S</li><li>• \$114,444 of Government Facilities Revenue Ref. Bonds, Series U</li></ul> <p><b><u>PRHTA Bonds</u></b></p> <ul style="list-style-type: none"><li>• \$13,971,775 of HTA Revenue Bonds, 2003 Subordinate (Insured)<sup>5</sup></li><li>• \$1,796,525 of HTA Revenue Bonds, Series I (Insured)<sup>5</sup></li><li>• \$315,000 of HTA Revenue Bonds, Series L (Insured)<sup>5</sup></li><li>• \$665,000 of HTA Revenue Bonds, Series G (Insured)<sup>5</sup></li><li>• \$210,000 of HTA Revenue Bonds, Series H Mandatory Tender (Insured)<sup>5</sup></li><li>• \$1,170,000 of HTA Revenue Bonds, Series J (Insured)<sup>5</sup></li><li>• \$680,000 of HTA Revenue Bonds, 2007 N (Insured)<sup>5</sup></li><li>• \$9,225 of HTA Revenue Bonds, Series H (Insured)<sup>5</sup></li></ul> <p><b><u>PRCCDA Bonds</u></b></p> <ul style="list-style-type: none"><li>• \$7,630,000 of PRCCDA Tax Revenue Bonds, Series A (Insured)<sup>5</sup></li></ul> <p><b><u>PRIFA Bonds</u></b></p> <ul style="list-style-type: none"><li>• \$38,068,489 of PRIFA Tax Revenue Bonds, Series 2005A (Insured)<sup>5</sup></li><li>• \$24,698,000 of PRIFA Tax Revenue Bonds, Series 2005C (Insured)<sup>5</sup></li></ul> |

**Exhibit C**

**Names, Addresses and Disclosable Economic Interests of the Members  
of the Ad Hoc Group of General Obligation Bondholders<sup>1</sup> as of February 18, 2020<sup>2</sup>**

| Name of Creditor <sup>3</sup>   | Address                                  | Nature and Amount of Disclosable Economic Interest <sup>4</sup>   |
|---------------------------------|--|---|
| Aurelius Capital Management, LP | 535 Madison Avenue<br>New York, NY 10022 | <b>General Obligation Bonds</b> <ul style="list-style-type: none"><li>• \$15,000 of Public Improvement Ref. Bonds, Series 2002 A</li><li>• \$21,864,425 of Public Improvement Bonds of 2003, Series A (Insured)<sup>5</sup></li><li>• \$2,943,650 of Public Improvement Ref. Bonds, Series 2003 A (Insured)<sup>5</sup></li><li>• \$255,000 of Public Improvement Bonds of 2004, Series A</li><li>• \$35,000 of Public Improvement Bonds of 2005, Series A</li><li>• \$50,000 of Public Improvement Bonds of 2006, Series A</li><li>• \$4,920,000 of Public Improvement Bonds of 2006, Series A (Insured)<sup>5</sup></li><li>• \$20,000 of Public Improvement Bonds of 2006, Series B</li><li>• \$165,000 of Public Improvement Bonds of 2007, Series A</li><li>• \$605,000 of Public Improvement Ref. Bonds, Series 2007 A</li><li>• \$14,984,333 of Public Improvement Ref. Bonds, Series 2007 A (Insured)<sup>5</sup></li></ul> |

<sup>1</sup> Consistent with the Amended Case Management Procedures, this Exhibit C is limited to those entities that are members of the Ad Hoc Group of General Obligation Bondholders as of June 8, 2020.

<sup>2</sup> To the best of Counsel's knowledge, the information included herein is accurate as of February 18, 2020. The amounts set forth herein include only outstanding principal and do not include overdue interest, interest on overdue interest and principal, and accrued interest or other amounts that may be owing under the applicable debt documents and laws (provided that amounts due on capital appreciation bonds include accrued amounts as of the relevant petition date or, if there is no petition date, as of the date hereof). The amounts set forth herein include any disclosable economic interests that were sold, but had not yet settled, as of February 18, 2020. The amounts set forth herein do not include any disclosable economic interests that were bought, but had not yet settled, as of February 18, 2020.

<sup>3</sup> Each entity on this Exhibit C holds disclosable economic interests, or acts as investment advisor or manager to funds, entities and/or accounts or their respective subsidiaries that hold disclosable economic interests, in relation to the Debtors.

<sup>4</sup> In addition to the disclosable economic interests listed below, it should be noted that pursuant to paragraph 12 of the *Amended Order and Judgment Confirming the Third Amended Title III Plan of Adjustment of COFINA* (the "COFINA Plan"), Case No. 17-3284 [ECF No. 561], all COFINA bonds were canceled on February 12, 2019. Members of the Ad Hoc Group of General Obligation Bondholders may hold new COFINA securities issued under the COFINA Plan.

<sup>5</sup> The amounts set forth herein reflect payments made by the monoline insurer on account of such bonds.

| Name of Creditor <sup>3</sup> | Address | Nature and Amount of Disclosable Economic Interest <sup>4</sup>  |
|-------------------------------|---------|--|
|                               |         | <ul style="list-style-type: none"> <li>• \$6,170,000 of Public Improvement Ref. Bonds, Series 2008 A</li> <li>• \$95,000 of Public Improvement Bonds of 2008, Series A</li> <li>• \$14,450,000 of Public Improvement Ref. Bonds, Series 2009 B</li> <li>• \$4,830,000 of Public Improvement Ref. Bonds, Series 2011 A</li> <li>• \$33,925,000 of Public Improvement Bonds of 2011, Series A</li> <li>• \$6,595,000 of Public Improvement Ref. Bonds, Series 2011 D</li> <li>• \$10,020,000 of Public Improvement Ref. Bonds, Series 2011 E</li> <li>• \$6,445,000 of Public Improvement Ref. Bonds, Series 2012 B</li> <li>• \$165,240,000 of Public Improvement Ref. Bonds, Series 2012 A</li> <li>• \$14,594,000 of General Obligation Bonds of 2014, Series A</li> <li>• \$285,975 of Public Improvement Ref. Bonds, Series 2002 A (Insured)<sup>5</sup></li> <li>• \$13,450,000 of Public Improvement Bonds, Series 2002 A (Insured)<sup>5</sup></li> <li>• \$3,505,000 of Public Improvement Unref. Bonds, Series 2002 A (Insured)<sup>5</sup></li> </ul> <p><b><u>PBA Bonds</u></b></p> <ul style="list-style-type: none"> <li>• \$19,074 of Government Facilities Revenue Ref. Bonds, Series C</li> <li>• \$630,000 of Government Facilities Revenue Bonds, Series D</li> <li>• \$3,609 of Government Facilities Revenue Ref. Bonds, Series H (Insured)<sup>5</sup></li> <li>• \$75,000 of Government Facilities Revenue Bonds, Series I</li> <li>• \$695,000 of Government Facilities Revenue Ref. Bonds, Series M</li> <li>• \$162,977 of Government Facilities Revenue Bonds, Series N</li> <li>• \$545,000 of Government Facilities Revenue Ref. Bonds, Series P</li> <li>• \$210,000 of Government Facilities Revenue Ref. Bonds, Series Q</li> <li>• \$114,444 of Government Facilities Revenue Ref. Bonds, Series U</li> </ul> <p><b><u>PRHTA Bonds</u></b></p> <ul style="list-style-type: none"> <li>• \$11,582,300 of HTA Revenue Bonds, 2003 Subordinate (Insured)<sup>5</sup></li> <li>• \$1,794,775 of HTA Revenue Bonds, Series I (Insured)<sup>5</sup></li> <li>• \$315,000 of HTA Revenue Bonds, Series L (Insured)<sup>5</sup></li> <li>• \$458,375 of HTA Revenue Bonds, Series G (Insured)<sup>5</sup></li> <li>• \$199,125 of HTA Revenue Bonds, Series H Mandatory Tender (Insured)<sup>5</sup></li> <li>• \$1,264,475 of HTA Revenue Bonds, Series J (Insured)<sup>5</sup></li> </ul> |

| Name of Creditor <sup>3</sup>       | Address  | Nature and Amount of Disclosable Economic Interest <sup>4</sup>  |
|-------------------------------------|--|--|
|                                     |  | <ul style="list-style-type: none"> <li>• \$815,000 of HTA Revenue Bonds, 2007 N (Insured)<sup>5</sup></li> <li>• \$8,475 of HTA Revenue Bonds, Series H (Insured)<sup>5</sup></li> </ul> <p><b><u>PRCCDA Bonds</u></b></p> <ul style="list-style-type: none"> <li>• \$7,630,000 of PRCCDA Tax Revenue Bonds, Series A (Insured)<sup>5</sup></li> </ul> <p><b><u>PRIFA Bonds</u></b></p> <ul style="list-style-type: none"> <li>• \$39,076,826 of PRIFA Tax Revenue Bonds, Series 2005A (Insured)<sup>5</sup></li> <li>• \$23,077,300 of PRIFA Tax Revenue Bonds, Series 2005C (Insured)<sup>5</sup></li> </ul>   |
| <b>Autonomy Capital (Jersey) LP</b> | 7-9 Conway Street<br>Conway House,<br>2 <sup>nd</sup> Floor<br>Saint Helier,<br>Jersey JE2 3NT | <p><b><u>General Obligation Bonds</u></b></p> <ul style="list-style-type: none"> <li>• \$1,365,000 of Public Improvement Bonds of 2007, Series A</li> <li>• \$1,660,000 of Public Improvement Ref. Bonds, Series 2011 A</li> <li>• \$1,880,000 of Public Improvement Ref. Bonds, Series 2011 C</li> <li>• \$2,705,000 of Public Improvement Bonds of 2011, Series A</li> <li>• \$990,000 of Public Improvement Ref. Bonds, Series 2011 D</li> <li>• \$38,920,000 of Public Improvement Ref. Bonds, Series 2011 E</li> <li>• \$3,000,000 of Public Improvement Ref. Bonds, Series 2012 B</li> <li>• \$79,158,000 of Public Improvement Ref. Bonds, Series 2012 A</li> <li>• \$778,839,000 of General Obligation Bonds of 2014, Series A</li> </ul>  |
| <b>TOTAL</b>                        |  | <p><b><u>General Obligation Bonds</u></b></p> <ul style="list-style-type: none"> <li>• \$15,000 of Public Improvement Ref. Bonds, Series 2002 A</li> <li>• \$21,864,425 of Public Improvement Bonds of 2003, Series A (Insured)<sup>5</sup></li> <li>• \$2,943,650 of Public Improvement Ref. Bonds, Series 2003 A (Insured)<sup>5</sup></li> <li>• \$255,000 of Public Improvement Bonds of 2004, Series A</li> <li>• \$35,000 of Public Improvement Bonds of 2005, Series A</li> <li>• \$50,000 of Public Improvement Bonds of 2006, Series A</li> <li>• \$4,920,000 of Public Improvement Bonds of 2006, Series A (Insured)<sup>5</sup></li> <li>• \$20,000 of Public Improvement Bonds of 2006, Series B</li> <li>• \$1,530,000 of Public Improvement Bonds of 2007, Series A</li> <li>• \$605,000 of Public Improvement Ref. Bonds, Series 2007 A</li> <li>• \$14,984,333 of Public Improvement Ref. Bonds, Series 2007 A (Insured)<sup>5</sup></li> <li>• \$6,170,000 of Public Improvement Ref. Bonds, Series 2008 A</li> </ul> |

| Name of Creditor <sup>3</sup> | Address | Nature and Amount of Disclosable Economic Interest <sup>4</sup>   |
|-------------------------------|---------|---|
|                               |         | <ul style="list-style-type: none"> <li>• \$95,000 of Public Improvement Bonds of 2008, Series A</li> <li>• \$14,450,000 of Public Improvement Ref. Bonds, Series 2009 B</li> <li>• \$6,490,000 of Public Improvement Ref. Bonds, Series 2011 A</li> <li>• \$1,880,000 of Public Improvement Ref. Bonds, Series 2011 C</li> <li>• \$36,630,000 of Public Improvement Bonds of 2011, Series A</li> <li>• \$7,585,000 of Public Improvement Ref. Bonds, Series 2011 D</li> <li>• \$48,940,000 of Public Improvement Ref. Bonds, Series 2011 E</li> <li>• \$9,445,000 of Public Improvement Ref. Bonds, Series 2012 B</li> <li>• \$244,398,000 of Public Improvement Ref. Bonds, Series 2012 A</li> <li>• \$793,433,000 of General Obligation Bonds of 2014, Series A</li> <li>• \$285,975 of Public Improvement Ref. Bonds, Series 2002 A (Insured)<sup>5</sup></li> <li>• \$13,450,000 of Public Improvement Bonds, Series 2002 A (Insured)<sup>5</sup></li> <li>• \$3,505,000 of Public Improvement Unref. Bonds, Series 2002 A (Insured)<sup>5</sup></li> </ul> <p><b>PBA Bonds</b></p> <ul style="list-style-type: none"> <li>• \$19,074 of Government Facilities Revenue Ref. Bonds, Series C</li> <li>• \$630,000 of Government Facilities Revenue Bonds, Series D</li> <li>• \$3,609 of Government Facilities Revenue Ref. Bonds, Series H (Insured)<sup>5</sup></li> <li>• \$75,000 of Government Facilities Revenue Bonds, Series I</li> <li>• \$695,000 of Government Facilities Revenue Ref. Bonds, Series M</li> <li>• \$162,977 of Government Facilities Revenue Bonds, Series N</li> <li>• \$545,000 of Government Facilities Revenue Ref. Bonds, Series P</li> <li>• \$210,000 of Government Facilities Revenue Ref. Bonds, Series Q</li> <li>• \$114,444 of Government Facilities Revenue Ref. Bonds, Series U</li> </ul> <p><b>PRHTA Bonds</b></p> <ul style="list-style-type: none"> <li>• \$11,582,300 of HTA Revenue Bonds, 2003 Subordinate (Insured)<sup>5</sup></li> <li>• \$1,794,775 of HTA Revenue Bonds, Series I (Insured)<sup>5</sup></li> <li>• \$315,000 of HTA Revenue Bonds, Series L (Insured)<sup>5</sup></li> <li>• \$458,375 of HTA Revenue Bonds, Series G (Insured)<sup>5</sup></li> <li>• \$199,125 of HTA Revenue Bonds, Series H Mandatory Tender (Insured)<sup>5</sup></li> <li>• \$1,264,475 of HTA Revenue Bonds, Series J (Insured)<sup>5</sup></li> </ul> |

| Name of Creditor <sup>3</sup> | Address | Nature and Amount of Disclosable Economic Interest <sup>4</sup>  |
|-------------------------------|---------|--|
|                               |         | <ul style="list-style-type: none"><li>• \$815,000 of HTA Revenue Bonds, 2007 N (Insured)<sup>5</sup></li><li>• \$8,475 of HTA Revenue Bonds, Series H (Insured)<sup>5</sup></li></ul> <p><b><u>PRCCDA Bonds</u></b></p> <ul style="list-style-type: none"><li>• \$7,630,000 of PRCCDA Tax Revenue Bonds, Series A (Insured)<sup>5</sup></li></ul> <p><b><u>PRIFA Bonds</u></b></p> <ul style="list-style-type: none"><li>• \$39,076,826 of PRIFA Tax Revenue Bonds, Series 2005A (Insured)<sup>5</sup></li><li>• \$23,077,300 of PRIFA Tax Revenue Bonds, Series 2005C (Insured)<sup>5</sup></li></ul> |

**Exhibit D**

**Names, Addresses and Disclosable Economic Interests of the Members  
of the Ad Hoc Group of General Obligation Bondholders<sup>1</sup> as of June 24, 2020<sup>2</sup>**

| Name of Creditor <sup>3</sup>   | Address                                     | Nature and Amount of Disclosable Economic Interest <sup>4</sup>  |
|---------------------------------|---|--|
| Aurelius Capital Management, LP | 535 Madison Avenue<br>New York, NY<br>10022 | <b>General Obligation Bonds</b> <ul style="list-style-type: none"><li>• \$120,000 of Public Improvement Bonds of 1999</li><li>• \$100,000 Public Improvement Bonds of 2002, Series A</li><li>• \$15,000 of Public Improvement Ref. Bonds, Series 2002 A</li><li>• \$27,043,775 of Public Improvement Bonds of 2003, Series A (Insured)<sup>5</sup></li><li>• \$4,972,000 of Public Improvement Ref. Bonds, Series 2003 A (Insured)<sup>5</sup></li><li>• \$335,000 of Public Improvement Bonds of 2004, Series A</li><li>• \$110,000 of Public Improvement Bonds of 2005, Series A</li><li>• \$140,000 of Public Improvement Ref. Bonds, Series 2006 A</li><li>• \$50,000 of Public Improvement Bonds of 2006, Series A</li><li>• \$5,420,000 of Public Improvement Bonds of 2006, Series A (Insured)<sup>5</sup></li><li>• \$75,000 of Public Improvement Bonds of 2006, Series B</li></ul> |

<sup>1</sup> Consistent with the Amended Case Management Procedures, this Exhibit D is limited to those entities that are members of the Ad Hoc Group of General Obligation Bondholders as of June 8, 2020.

<sup>2</sup> To the best of Counsel's knowledge, the information included herein is accurate as of June 24, 2020. The amounts set forth herein include only outstanding principal and do not include overdue interest, interest on overdue interest and principal, and accrued interest or other amounts that may be owing under the applicable debt documents and laws (provided that amounts due on capital appreciation bonds include accrued amounts as of the relevant petition date or, if there is no petition date, as of the date hereof). The amounts set forth herein include any disclosable economic interests that were sold, but had not yet settled, as of June 24, 2020. The amounts set forth herein do not include any disclosable economic interests that were bought, but had not yet settled, as of June 24, 2020.

<sup>3</sup> Each entity on this Exhibit D holds disclosable economic interests, or acts as investment advisor or manager to funds, entities and/or accounts or their respective subsidiaries that hold disclosable economic interests, in relation to the Debtors.

<sup>4</sup> In addition to the disclosable economic interests listed below, it should be noted that pursuant to paragraph 12 of the *Amended Order and Judgment Confirming the Third Amended Title III Plan of Adjustment of COFINA* (the "COFINA Plan"), Case No. 17-3284 [ECF No. 561], all COFINA bonds were canceled on February 12, 2019. Members of the Ad Hoc Group of General Obligation Bondholders may hold new COFINA securities issued under the COFINA Plan.

<sup>5</sup> The amounts set forth herein reflect payments made by the monoline insurer on account of such bonds.

| Name of Creditor <sup>3</sup> | Address | Nature and Amount of Disclosable Economic Interest <sup>4</sup>  |
|-------------------------------|---------|--|
|                               |         | <ul style="list-style-type: none"> <li>• \$315,000 of Public Improvement Bonds of 2007, Series A</li> <li>• \$965,000 of Public Improvement Ref. Bonds, Series 2007 A</li> <li>• \$15,029,333 of Public Improvement Ref. Bonds, Series 2007 A (Insured)<sup>5</sup></li> <li>• \$6,505,000 of Public Improvement Ref. Bonds, Series 2008 A</li> <li>• \$200,000 of Public Improvement Ref. Bonds, Series 2008 C</li> <li>• \$120,000 of Public Improvement Bonds of 2008, Series A</li> <li>• \$14,450,000 of Public Improvement Ref. Bonds, Series 2009 B</li> <li>• \$5,920,000 of Public Improvement Ref. Bonds, Series 2011 A</li> <li>• \$100,000 of Public Improvement Ref. Bonds, Series 2011 C</li> <li>• \$33,925,000 of Public Improvement Bonds of 2011, Series A</li> <li>• \$6,725,000 of Public Improvement Ref. Bonds, Series 2011 D</li> <li>• \$10,180,000 of Public Improvement Ref. Bonds, Series 2011 E</li> <li>• \$6,590,000 of Public Improvement Ref. Bonds, Series 2012 B</li> <li>• \$155,635,000 of Public Improvement Ref. Bonds, Series 2012 A</li> <li>• \$109,000 of General Obligation Bonds of 2014, Series A</li> <li>• \$262,725 of Public Improvement Ref. Bonds, Series 2002 A (Insured)<sup>5</sup></li> <li>• \$13,450,000 of Public Improvement Bonds, Series 2002 A (Insured)<sup>5</sup></li> <li>• \$3,505,000 of Public Improvement Unref. Bonds, Series 2002 A (Insured)<sup>5</sup></li> </ul> <p><b>PBA Bonds</b></p> <ul style="list-style-type: none"> <li>• \$154,074 of Government Facilities Revenue Ref. Bonds, Series C</li> <li>• \$630,000 of Government Facilities Revenue Bonds, Series D</li> <li>• \$3,609 of Government Facilities Revenue Ref. Bonds, Series H (Insured)<sup>5</sup></li> <li>• \$75,000 of Government Facilities Revenue Bonds, Series I</li> <li>• \$695,000 of Government Facilities Revenue Ref. Bonds, Series M</li> <li>• \$652,977 of Government Facilities Revenue Bonds, Series N</li> <li>• \$575,000 of Government Facilities Revenue Ref. Bonds, Series P</li> <li>• \$210,000 of Government Facilities Revenue Ref. Bonds, Series Q</li> <li>• \$329,444 of Government Facilities Revenue Ref. Bonds, Series U</li> </ul> <p><b>PRHTA Bonds</b></p> <ul style="list-style-type: none"> <li>• \$11,235,300 of HTA Revenue Bonds, 2003 Subordinate (Insured)<sup>5</sup></li> </ul> |

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|-------------------------------------|--|---|
|                                     |  | <ul style="list-style-type: none"> <li>• \$1,794,775 of HTA Revenue Bonds, Series I (Insured)<sup>5</sup></li> <li>• \$315,000 of HTA Revenue Bonds, Series L (Insured)<sup>5</sup></li> <li>• \$458,375 of HTA Revenue Bonds, Series G (Insured)<sup>5</sup></li> <li>• \$199,125 of HTA Revenue Bonds, Series H Mandatory Tender (Insured)<sup>5</sup></li> <li>• \$1,264,475 of HTA Revenue Bonds, Series J (Insured)<sup>5</sup></li> <li>• \$815,000 of HTA Revenue Bonds, 2007 N (Insured)<sup>5</sup></li> <li>• \$8,475 of HTA Revenue Bonds, Series H (Insured)<sup>5</sup></li> </ul> <p><b><u>PRCCDA Bonds</u></b></p> <ul style="list-style-type: none"> <li>• \$7,630,000 of PRCCDA Tax Revenue Bonds, Series A (Insured)<sup>5</sup></li> </ul> <p><b><u>PRIFA Bonds</u></b></p> <ul style="list-style-type: none"> <li>• \$39,528,030 of PRIFA Tax Revenue Bonds, Series 2005A (Insured)<sup>5</sup></li> <li>• \$23,254,450 of PRIFA Tax Revenue Bonds, Series 2005C (Insured)<sup>5</sup></li> </ul> |
| <b>Autonomy Capital (Jersey) LP</b> | 7-9 Conway Street<br>Conway House,<br>2 <sup>nd</sup> Floor<br>Saint Helier,<br>Jersey JE2 3NT | <p><b><u>General Obligation Bonds</u></b></p> <ul style="list-style-type: none"> <li>• \$1,365,000 of Public Improvement Bonds of 2007, Series A</li> <li>• \$1,660,000 of Public Improvement Ref. Bonds, Series 2011 A</li> <li>• \$1,880,000 of Public Improvement Ref. Bonds, Series 2011 C</li> <li>• \$2,705,000 of Public Improvement Bonds of 2011, Series A</li> <li>• \$990,000 of Public Improvement Ref. Bonds, Series 2011 D</li> <li>• \$38,920,000 of Public Improvement Ref. Bonds, Series 2011 E</li> <li>• \$3,000,000 of Public Improvement Ref. Bonds, Series 2012 B</li> <li>• \$79,158,000 of Public Improvement Ref. Bonds, Series 2012 A</li> <li>• \$645,339,000 of General Obligation Bonds of 2014, Series A</li> </ul>   |
| <b>TOTAL</b>                        |  | <p><b><u>General Obligation Bonds</u></b></p> <ul style="list-style-type: none"> <li>• \$120,000 of Public Improvement Bonds of 1999</li> <li>• \$100,000 Public Improvement Bonds of 2002, Series A</li> <li>• \$15,000 of Public Improvement Ref. Bonds, Series 2002 A</li> <li>• \$27,043,775 of Public Improvement Bonds of 2003, Series A (Insured)<sup>5</sup></li> <li>• \$4,972,000 of Public Improvement Ref. Bonds, Series 2003 A (Insured)<sup>5</sup></li> <li>• \$335,000 of Public Improvement Bonds of 2004, Series A</li> <li>• \$110,000 of Public Improvement Bonds of 2005, Series A</li> </ul>  |

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|-------------------------------|---------|---|
|                               |         | <ul style="list-style-type: none"> <li>• \$140,000 of Public Improvement Ref. Bonds, Series 2006 A</li> <li>• \$50,000 of Public Improvement Bonds of 2006, Series A</li> <li>• \$5,420,000 of Public Improvement Bonds of 2006, Series A (Insured)<sup>5</sup></li> <li>• \$75,000 of Public Improvement Bonds of 2006, Series B</li> <li>• \$1,680,000 of Public Improvement Bonds of 2007, Series A</li> <li>• \$965,000 of Public Improvement Ref. Bonds, Series 2007 A</li> <li>• \$15,029,333 of Public Improvement Ref. Bonds, Series 2007 A (Insured)<sup>5</sup></li> <li>• \$6,505,000 of Public Improvement Ref. Bonds, Series 2008 A</li> <li>• \$200,000 of Public Improvement Ref. Bonds, Series 2008 C</li> <li>• \$120,000 of Public Improvement Bonds of 2008, Series A</li> <li>• \$14,450,000 of Public Improvement Ref. Bonds, Series 2009 B</li> <li>• \$7,580,000 of Public Improvement Ref. Bonds, Series 2011 A</li> <li>• \$1,980,000 of Public Improvement Ref. Bonds, Series 2011 C</li> <li>• \$36,630,000 of Public Improvement Bonds of 2011, Series A</li> <li>• \$7,715,000 of Public Improvement Ref. Bonds, Series 2011 D</li> <li>• \$49,100,000 of Public Improvement Ref. Bonds, Series 2011 E</li> <li>• \$9,590,000 of Public Improvement Ref. Bonds, Series 2012 B</li> <li>• \$234,793,000 of Public Improvement Ref. Bonds, Series 2012 A</li> <li>• \$645,448,000 of General Obligation Bonds of 2014, Series A</li> <li>• \$262,725 of Public Improvement Ref. Bonds, Series 2002 A (Insured)<sup>5</sup></li> <li>• \$13,450,000 of Public Improvement Bonds, Series 2002 A (Insured)<sup>5</sup></li> <li>• \$3,505,000 of Public Improvement Unref. Bonds, Series 2002 A (Insured)<sup>5</sup></li> </ul> <p><b>PBA Bonds</b></p> <ul style="list-style-type: none"> <li>• \$154,074 of Government Facilities Revenue Ref. Bonds, Series C</li> <li>• \$630,000 of Government Facilities Revenue Bonds, Series D</li> <li>• \$3,609 of Government Facilities Revenue Ref. Bonds, Series H (Insured)<sup>5</sup></li> <li>• \$75,000 of Government Facilities Revenue Bonds, Series I</li> <li>• \$695,000 of Government Facilities Revenue Ref. Bonds, Series M</li> <li>• \$652,977 of Government Facilities Revenue Bonds, Series N</li> <li>• \$575,000 of Government Facilities Revenue Ref. Bonds, Series P</li> <li>• \$210,000 of Government Facilities Revenue Ref. Bonds, Series Q</li> </ul> |

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|                               |         | <ul style="list-style-type: none"><li>• \$329,444 of Government Facilities Revenue Ref. Bonds, Series U</li><li><b><u>PRHTA Bonds</u></b><ul style="list-style-type: none"><li>• \$11,235,300 of HTA Revenue Bonds, 2003 Subordinate (Insured)<sup>5</sup></li><li>• \$1,794,775 of HTA Revenue Bonds, Series I (Insured)<sup>5</sup></li><li>• \$315,000 of HTA Revenue Bonds, Series L (Insured)<sup>5</sup></li><li>• \$458,375 of HTA Revenue Bonds, Series G (Insured)<sup>5</sup></li><li>• \$199,125 of HTA Revenue Bonds, Series H Mandatory Tender (Insured)<sup>5</sup></li><li>• \$1,264,475 of HTA Revenue Bonds, Series J (Insured)<sup>5</sup></li><li>• \$815,000 of HTA Revenue Bonds, 2007 N (Insured)<sup>5</sup></li><li>• \$8,475 of HTA Revenue Bonds, Series H (Insured)<sup>5</sup></li></ul></li><li><b><u>PRCCDA Bonds</u></b><ul style="list-style-type: none"><li>• \$7,630,000 of PRCCDA Tax Revenue Bonds, Series A (Insured)<sup>5</sup></li></ul></li><li><b><u>PRIFA Bonds</u></b><ul style="list-style-type: none"><li>• \$39,528,030 of PRIFA Tax Revenue Bonds, Series 2005A (Insured)<sup>5</sup></li><li>• \$23,254,450 of PRIFA Tax Revenue Bonds, Series 2005C (Insured)<sup>5</sup></li></ul></li></ul> |